

New Zealand Accounting & Tax Support

Books and schedules ready for your practice review.

La Comptabilité | 20 years of experience | Trusted by 100+ accounting professionals.

For chartered accountants and tax-agent practices

La Comptabilité works behind your practice on defined accounting and tax-preparation assignments. Your team keeps the client relationship and decides what is ready for approval. Each assignment starts with a written scope, source records and a named reviewer.

Work you can scope with us

- Bookkeeping and bank reconciliations
- IR3 and IR4 preparation support
- GST workpapers and payroll/payday-filing support as scoped
- Year-end accounts, virtual CFO reporting and family-trust accounting

A handoff built for review

Receive reconciliations, supporting schedules, proposed entries and an open-item register. Material balances carry source references. Questions remain visible until your reviewer resolves them; a balanced trial balance is not treated as proof that every item is correct.

Start with a bounded assignment

Select a file with an agreed balance date, GST basis and list of available records. Build the handoff around your review checklist rather than a separate reporting format.

Software and access

Xero and QuickBooks Online where agreed. Confirm the tax platform and practice access before work begins.

The engagement records who can access each system, which records can be processed and where working papers are retained. Product names do not imply vendor certification or partnership.

Engagement options

A defined pilot, recurring preparation support or work by return/job can be considered. Fees, delivery dates, volume limits and acceptance criteria are quoted in writing after the file is assessed. This brochure does not promise a fixed fee or completion date.

Professional responsibilities

Your New Zealand adviser approves tax positions and controls filing. Confirm each client's extension-of-time status and balance date; a 31 March date is not universal.

What to provide at scoping

- The entity type, periods and specific tasks. Use coded details for the first conversation.
- The accounting system, record volumes, outstanding reconciliations and target handoff.
- Your reviewer, escalation route and any restrictions on overseas access.

Choose the first file

Email hello@lacomipl.com with the service and country. We will agree the records and deliverables before work starts. Do not email taxpayer IDs or client records in an initial enquiry.

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